

Banner 7 Finance

Research Administration Inquiry Forms

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FRAGRNT Grant Maintenance

Grant Maintenance FRAGRNT 7.2 (BANTEST7)

Grant: 550934 Proposal: 990126 Text Exists: N

Main Grant Agency Location Cost Code Personnel Billing User Defined Data

Chart of Accounts: 1 Responsible Organization: 22000 Mechanical Engineering

Long Title: Sub-Atomic Measuring

Title: Sub-Atomic Measuring

Agency: 800361478 National Science Foundation

Principal Investigator ID: 800017082 Hocken, Robert J.

Project Start Date: 01-MAY-1999 Project End Date: 30-APR-2005 Proposal: 990126

Termination Date: Expenditure End Date: Pass Through Indicator

Status: I Inactive Status Date: 01-JUL-1959

Alternate Description:





Current Amount: 469,237.00 Cumulative Amount: Maximum Amount:

Related Grant:

Grant Type: G Category: F Sub Category:

CFDA Number: 47.041 Sponsor ID: DMI-9821003

This form provides on-line query of Grant Information

1. Enter the **Grant** or **Proposal** number or click  to search **FRAGRNT** for grant codes.
2. Click  (Next Block) or  +  to view grant details.

FRIGRNT Grant Code Inquiry





Grant Code Inquiry FRIGRNT 7.2 (BANTEST7)

Grant:	550277	OE Loc Clearing			
Principal Investigator ID:	800003004	Selby	Stephen		
Agency:	800361392	Dept of Education			
Current Amount:		Cumulative Amount:		Maximum Amount:	
Status:	A	Status Date:	01-JUL-1959		
Project Start Date:	01-JUL-1959	Project End Date:	31-DEC-2099	Sponsor ID:	
Responsible Organization:	1	95010	University Reserves		

Grant:	550279	DHHS Loc Clearing			
Principal Investigator ID:	800003004	Selby	Stephen		
Agency:	800361396	Dept of Health and Human Servi			
Current Amount:		Cumulative Amount:		Maximum Amount:	
Status:	A	Status Date:	01-JUL-1959		
Project Start Date:	01-JUL-1959	Project End Date:	30-JUN-2099	Sponsor ID:	
Responsible Organization:	1	95010	University Reserves		

Grant:	550280	NSF Loc Clearing			
Principal Investigator ID:	800003004	Selby	Stephen		
Agency:	800361478	National Science Foundation			
Current Amount:		Cumulative Amount:		Maximum Amount:	
Status:	A	Status Date:	01-JUL-1959		
Project Start Date:	01-JUL-1959	Project End Date:	31-DEC-2099	Sponsor ID:	
Responsible Organization:	1	95010	University Reserves		

This form is used to search for Grant Codes that can be viewed on form **FRAGRNT**. A query can be performed on any of these fields.

1.  to the field to be queried and enter the information to be searched for.
2. Press  or click  (Execute Query) to display all grants code that meet the search criteria.
3. Use the **Scroll Bar** or  to see all information that was returned.






FTMFUND Fund Code Maintenance

This form is used to determine the **Fund Code** for a specific **Grant Code**. FTMFUND is a maintenance form and is expecting the user to enter new information into Banner. A query must always be entered before the grant code is typed in.

Fund Code Maintenance FTMFUND 7.2 (BANTEST7)

Chart of Accounts: 1 **Active Status** **Last Activity Date:** 24-JUN-2005
Grant: 550934 Sub-Atomic Measuring
Proposal:
Fund: 500934 **Title:** Sub-Atomic Measuring
Effective Date: 01-JUL-1959 **Termination Date:** **Next Change Date:**
Expenditure End Date: **Data Entry**
Fund Type: 21 Budgeted Contracts & Grants (E2)
Predecessor Fund: NSF National Science Foundation L4
Financial Manager:
Unbilled Accrual Account: G13100 Other C&G Receivable Unbilled
Revenue Account: 102410 Fed Contracts & Grants Dir Cost
Bank: ST Trust - State Treasurer
Cash Receipt Bank Code: ST Trust - State Treasurer
Capitalization Fund Indicator: Cap Different or No Cap
Capitalization Equity Account:
Capitalization Fund:
Multiple Fund Balance Indicator: (None)
Restriction Indicator: Temporarily Restricted

Defaults: **Organization** 22000 **Program** 11000 **Activity** **Location**

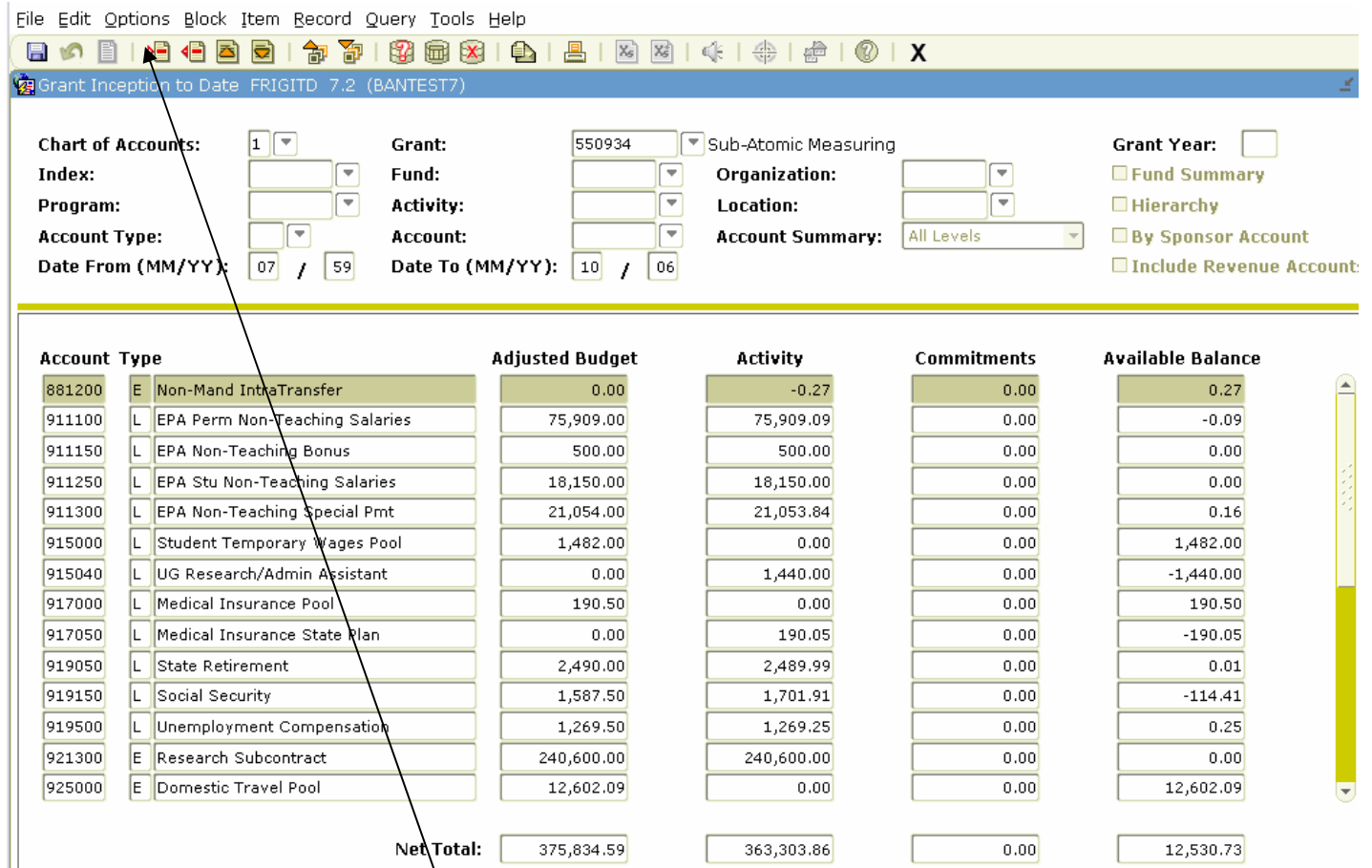
1. Click  or press  to enter query.
2.  to **Grant** and enter the appropriate Grant Code.
3. Click  or press  to execute query and return associated **Fund Code**.

Adj Budget - the adjusted budget, including any budget revisions

Activity - the expenditure total for Labor or Expense Accounts, and income total for Revenue Accounts (if the Fund contains revenue).

Commitments - the total encumbrances, which includes outstanding purchase orders charged to the highlighted Account.

Avail Bal - the balance in the Adj Budget column, minus the totals in the YTD Activity and the Commitments columns.



File Edit Options Block Item Record Query Tools Help

Grant Inception to Date FRIGTRD 7.2 (BANTEST7)

Chart of Accounts: 1 Grant: 550934 Sub-Atomic Measuring Grant Year:

Index: Fund: Organization: Fund Summary

Program: Activity: Location: Hierarchy

Account Type: Account: Account Summary: All Levels By Sponsor Account

Date From (MM/YY): 07 / 59 Date To (MM/YY): 10 / 06 Include Revenue Account

Account Type	Adjusted Budget	Activity	Commitments	Available Balance
881200 E Non-Mand IntraTransfer	0.00	-0.27	0.00	0.27
911100 L EPA Perm Non-Teaching Salaries	75,909.00	75,909.09	0.00	-0.09
911150 L EPA Non-Teaching Bonus	500.00	500.00	0.00	0.00
911250 L EPA Stu Non-Teaching Salaries	18,150.00	18,150.00	0.00	0.00
911300 L EPA Non-Teaching Special Pmt	21,054.00	21,053.84	0.00	0.16
915000 L Student Temporary Wages Pool	1,482.00	0.00	0.00	1,482.00
915040 L UG Research/Admin Assistant	0.00	1,440.00	0.00	-1,440.00
917000 L Medical Insurance Pool	190.50	0.00	0.00	190.50
917050 L Medical Insurance State Plan	0.00	190.05	0.00	-190.05
919050 L State Retirement	2,490.00	2,489.99	0.00	0.01
919150 L Social Security	1,587.50	1,701.91	0.00	-114.41
919500 L Unemployment Compensation	1,269.50	1,269.25	0.00	0.25
921300 E Research Subcontract	240,600.00	240,600.00	0.00	0.00
925000 E Domestic Travel Pool	12,602.09	0.00	0.00	12,602.09
Net Total:	375,834.59	363,303.86	0.00	12,530.73


To find out what entries made up a particular total, click on the desired Account Code in the **Code** field, then on the Menu Bar, Click on **Options, Grant Detail Information (FRIGTRD)** to call the **Grant Transaction Detail Form (FRIGTRD)**. Transactions posting to the highlighted Account will display.

Document - lists the specific document number for the transaction, a leading **P** for purchase orders, **I** for invoices, **R** for Requisitions and **J** for journal vouchers. See Quick Reference Code for complete list.

Fld - column indicates the transaction category affected by the entry. Common entries are: **ENC** - encumbrance (PO), **RSV** – Reservation (Requisition), **YTD** - year-to-date activity

Use the horizontal and vertical scroll bars near the bottom and side of the form to advance the cursor and view more information on each document.

Once in the main block, the transactions can be queried using any of the displayed fields. Examples are by date, document number, field, and amount. Instruction on this will be covered in the Advanced Finance course.

Rollback  to return to the **Key Block** to change any of the search information, Chart, FY, Index or Account.

Click **Next Block**  or press  +  to return the results.

FGIBAVL Budget Availability Status

Budget Availability Status FGIBAVL 7.0 (BANTEST7)

Chart:	1	Fund:	500934	Sub-Atomic Measuring
Fiscal Year:	07	Organization:	22000	Mechanical Engineering
Index:	500934	Account:	911100	EPA Perm Non-Teaching Salaries
Commit Type:	Both	Program:	11000	Organized Research

Control Keys ---> Fund: Organization: Account: Program:

Account	Title	Adjusted Budget	YTD Activity	Commitments	Available Balance
911100	EPA Perm Non-Teaching Sa	-0.09	0.00	0.00	-0.09
911300	EPA Non-Teaching Special F	0.16	0.00	0.00	0.16
915000	Student Temporary Wages	42.00	0.00	0.00	42.00
917000	Medical Insurance Pool	0.45	0.00	0.00	0.45
919050	State Retirement	0.01	0.00	0.00	0.01
919150	Social Security	-114.41	0.00	0.00	-114.41
919500	Unemployment Compensat	0.25	0.00	0.00	0.25
925000	Domestic Travel Pool	246.31	0.00	0.00	246.31
928000	Other Purchased Services F	0.87	0.00	0.00	0.87
930000	Supplies Pool	376.50	0.00	0.00	376.50
942000	EDP Equipment Pool	-0.01	0.00	0.00	-0.01
944000	Educational Equipment Pool	-2,017.18	0.00	0.00	-2,017.18
947000	Other Equipment Pool	0.66	0.00	0.00	0.66
949000	Art/Lib/Learning Resources	0.80	0.00	0.00	0.80
Total:		0.27	0.00	0.00	0.27

Note: This form shows fiscal year information only.

This form is similar to **FGIBDST** as it provides on-line query of all activity for a given Fund, Org, and Program combination. One difference is that **FGIBAVL REQUIRES** an Account Code.

Chart - Accept the default of chart "1"

Fiscal Year – Represents the University’s fiscal year from July 1st to June 30th. Accept the default of the current fiscal year to view current data. You may enter prior fiscal years.

Index Code – Key in the 6 digit Index Code desired. Remember that this Code equals the Fund Code, which in most cases will equal the FRS Account Code. Once the Index Code is entered, the values for the **Orgn**, **Fund**, and **Program** will default.

Fund, Org, Program - These fields will default based on the **Index Code** entered.


Account - Enter 911100. This is the lowest number in the expenditure account range and by using this account number it will ensure that all expenditure accounts with activity are displayed on the form (911100 does not need to have activity for this function to work).




Click **Next Block**  or press  +  to continue.

Another major difference between this form and **FGIBDST** is that **FGIBAVL** reflects actual expenditures and encumbrances as well any that are **IN PROCESS** and haven't been completed.

The **FGIBAVL** form provides the roll-up summary at the Budget Pool level of account codes. Similar to the FRS Object Codes, 3100, 2600, 3900, etc.

A list of the Budget Pool level accounts will be provided.

Rollback  to return to the **Key Block** to change any of the search information, Chart, FY, or Index.

Click **Next Block**  or press  +  to return the results.





FRIASTG – Grant Agency Inquiry




Grant Agency Inquiry FRIASTG 7.0 (BANTEST7)

Agency:

Grant	Description	Status	Status Date	Project Start Date	Agency	Proposal	Maximum Amount
550280	NSF Loc Clearing	A	01-JUL-1959	01-JUL-1959	800361478		
550934	Sub-Atomic Measuring	I	01-JUL-1959	01-MAY-1999	800361478	990126	
550963	Career: Rapid Ultra	A	01-JUL-1959	15-FEB-2000	800361478	000029	
550966	Career: Matrix Role	I	01-JUL-1959	15-APR-2000	800361478	000015	
550971	Near-Field Scanning	A	01-JUL-1959	01-JUL-2000	800361478	000127	
550989	Axial Resolution	A	01-JUL-1959	15-SEP-2000	800361478	000337	
551001	Career: Matrix Reu	A	01-JUL-1959	15-APR-2000	800361478	010087	
551002	Embedded Memories	I	01-JUL-1959	01-DEC-2000	800361478	000095	
551028	Asymmetric Hydrogene	A	01-JUL-1959	15-AUG-2001	800361478	010221	
551034	Cise/Mobile Netwrk	I	01-JUL-1959	15-SEP-2001	800361478	020005	
551036	Compact Spaces Study	A	01-JUL-1959	01-JUL-2001	800361478	010131	
551059	Cyber-Defen Scholar	A	01-JUL-1959	01-JUN-2002	800361478	020178	
551061	Post-Doc Haptic Rep	A	01-JUL-1959	01-AUG-2002	800361478	020128	
551065	Role: Close Race Gap	A	01-JUL-1959	01-JUL-2002	800361478	020165	
551070	MRI:Absolute Dilatom	A	01-JUL-1959	01-SEP-2002	800361478	020214	
551076	Screms Cluser Projec	I	01-JUL-1959	15-AUG-2002	800361478	020202	
551077	NIRT: Nanostructures	A	01-JUL-1959	01-AUG-2002	800361478	020172	
551079	CISE: Haptic Device	A	01-JUL-1959	15-AUG-2002	800361478	020278	
551080	Video Dbase Indexing	I	01-JUL-1959	15-AUG-2002	800361478	020161	

Total: .00

1. Enter the **Agency** number or click  to search [FRIGRNT](#) for agency codes.
2. Click  (Next Block) or  +  to view all grants associated with this agency.

1. Press  to place the cursor in the **Last Name** field.
2. Type percent sign (%), followed by a portion of the entity name, followed by another percent sign (%). Leave off the first letter of the name so that case sensitivity does not return false results.
3. Press  or click  (Execute Query) to display all entities containing the characters enclosed in percent signs.

Entity Name/ID Search FTIIDEN 7.0 (BANTEST7)

Vendors
 Grant Personnel
 Financial Managers
 Agencies
 Terminated Vendors
 Proposal Personnel
 Terminated Financial Managers
 All

ID Number	Last Name	First Name	Middle Name	Entity Ind	Change Ind	V	F	A	G	P	Type
800361428	Graham Foundation			C		N	N	Y	N	N	

If entity is found:

4. Double-click the chosen entity or press  +  to select the information.